

Hamilton County, IN By the Numbers

Prepared by
Hamilton County Alliance

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Market Highlights

- 5th largest Indiana county by population
- Fastest growing county in state ('00 to '07)
- 23rd fastest growing county in U.S. ('00 to '07) by population
- 25th fastest growing county by change in housing units - 37% ('00 to '07)
- Leading Indiana county by educational attainment



Market Highlights cont.

- 2008 – Fishers, Top 10 Places to Live (CNN/Money.com)
- 2008 – Noblesville, Indiana Community of Year (IN CoC)
- 2008 - #1 U.S. County to Raise a Family (Forbes)
- 2008 – Carmel receives Mayor’s Climate Protection Award (U.S. Conference of Mayors)
- Top county of net in-migration in Indiana
- One of the five youngest Indiana counties by median age (33.9 years)
- 2006 Expansion Management Magazine identified four Hamilton County public school districts as “Gold” (Top 16% in US)
- Top 10 U.S. county for Quality of Life (American City Business Journals Report)



Hamilton Co. Population Demographics

- 266,019 - 2008 Population Estimate
- 182,047 - 2000 Census Population
- 317,947 - 2013 Population Projection
- 74% - population gain 2000 to 2008
- 51,928 increase from 2008 to 2013


Source: Claritas, PCensus, 2008



2007 Est. Twp Population

	<u>2008</u>	<u>2013</u>	<u>Change</u>
Clay Twp (Carmel)	84,033	96,728	12,695
Delaware & FC Twp (Fishers)	82,430	104,508	22,078
Noblesville Twp (Noblesville)	47,609	55,899	8,290
Washington Twp (Westfield)	30,850	38,459	7,609
Adams Twp (Sheridan)	5,756	6,314	558
Cicero	4,242	4,387	164
Atlanta	743	751	8
Arcadia	1,652	1,700	48
Jackson Twp	10,102	10,508	406

Source: Claritas, PCensus 2008



High Schools & Performance

- Six Public School Districts in Hamilton Co.
 - 1 college prep HS and 1 Catholic HS
 - Carmel, Hamilton Southeastern, Noblesville, Westfield, Sheridan, Hamilton Heights, Theodore Guerin & University high schools
 - 50,515 public high school students
 - 4,786 catholic schools
 - 1,058 other non-public schools
- 56,359 total students (2008 – 2009)



2008 SAT Performance and Percent Seniors Taking Test

■ Carmel HS	1126	78%
■ Westfield HS	1045	66%
■ Noblesville HS	1043	68%
■ Hamilton SE HS	1092	76%
■ Sheridan HS	992	44%
■ Hamilton Heights HS	1020	50%
■ State of Indiana	1004	51%

Source: IN Department of Education



Education Attainment Profile

	<u>Hamilton</u>	<u>Indpls MSA</u>
■ Some HS	5.4%	15.2%
■ HS Graduates	19.0	31.5
■ Some College	18.7	20.3
■ Assoc. Degree	6.9	6.1
■ B.A. or better	50.2	26.9

Source: Claritas, PCensus, 2008



Education and Unemployment

- <HS Diploma - 7.1% Unem. rate
- HS Graduate - 4.4%
- Assoc. Degree - 3.0%
- College Graduate - 2.2%

Source: U.S. Bureau of Labor Statistics, 2007 Unemployment Rates by Educational Attainment



Hamilton Co. Employment Highlights

■ Total Est. Employment	113,808
■ Total No. of Businesses	6,726
■ Finance & Ins. Employment	10,548
■ Service Employment	51,547
□ Healthcare & Soc. Assist.	11,499
■ Total Manufacturing Empl.	5,706
■ Retail/Wholesale Trade Empl.	21,071

Source: Stats Indiana, Empl & Wages by Sector, 2008 Q2



Largest Counties by Population, 2008

- Marion 867,592
 - Lake 497,214
 - Allen 351,081
 - St. Joseph 267,142
 - Hamilton 266,019
-
- Net Population Gain: 2000 to 2008
 - St. Joseph +1,583
 - Hamilton +83,279




Population by County 2000 - 2008

	<u>2000</u>	<u>2008</u>	<u>% Change</u>
Hamilton	182,740	266,019	46%
Boone	46,107	55,431	20%
Hendricks	104,093	137,041	32%
Johnson	115,209	137,639	19%

Source: Claritas, PCensus, 2008

Population Change by County, Metro Indianapolis, 2007

	Natural Increase	Net Migration	Total Pop. Chge
Boone	1,880	6,352	8,030
Hamilton	19,069	55,047	78,982
Hancock	2,706	8,431	10,910
Hendricks	6,012	24,818	30,465
Johnson	5,058	14,647	20,742
Madison	1,321	-2,853	-2,046
Marion	51,025	-31,235	16,350
Morgan	2,404	1,048	3,185
Shelby	1,266	-485	622
Total	90,741	75,770	167,240
Indiana	229,514	53,405	264,768
HC as % of State	39%	103%	30%



2008 Population by Age: Hamilton Co. and Indiana


	<u>Hamilton</u>	<u>Indiana</u>
■ Under 18	28.2%	24.7%
■ 18 to 44	39.2%	37.0%
■ 45 to 59	20.8%	20.8%
■ 60+	11.8%	17.5%
■ Median Age	34.2 yrs.	36.6 yrs.



Indpls Area Employment by County, 2008

■ Boone	19,573
■ Hamilton	113,808
■ Hancock	19,965
■ Hendricks	47,944
■ Johnson	43,158
■ Madison	39,794
■ Marion	583,839
■ Morgan	15,032
■ Shelby	16,701

Source: Stats Indiana, Employment and Wages by Sector, 2008 Q2



Employment by Occupation: Hamilton County and Indiana, 2008

	Hamilton	Indiana
Mgmt., Bus. & Financial Ops.	23.8%	11.9%
Prof & Related Occ.	26.2%	17.5%
Sales & Office Occ.	28.5%	25.3%
Service	8.9%	13.8%
Production, Trans. & Material Handling	6.8%	21.0%

Source: Claritas, PCensus, 2008



Workforce Data: Hamilton County and Indianapolis Metro 12/08

	<u>Labor Force</u>	<u>Unemployed</u>	<u>Unem. Rate</u>
Hamilton	136,868	6,836	5.0%
Indy Metro	898,735	60,441	6.7%

Source: IN DWD, Labor Market Information, 12/08



Education Quotient 2006, Number of School Districts Rated by County

	Gold	Blue	Green
Hamilton	4		
Boone	1		1
Hendricks	1	2	
Johnson	1	3	

Source: Expansion Management Magazine, 2006 Education Quotient Report.



2008 Education Attainment, 25+ Years

	<u>HS</u>	<u>Associate</u>	<u>B.A.</u>	<u>M.A.+</u>
Hamilton	19%	7%	34%	16%
Indy Metro	31%	6%	19%	9%
Indiana	37%	6%	13%	7%

Source: Claritas, PCensus, 2008



Property Tax Rates by County, 2007*

	<u>Gross Median Rate</u>	<u>Net Median Rate</u>
Hamilton	2.18	1.72
Boone	1.96	1.53
Hancock	2.29	1.83
Hendricks	2.29	1.80
Johnson	2.42	1.89
Madison	2.96	2.35
Marion	N.A.	N.A.
Morgan	1.84	1.32
Shelby	N.A.	N.A.
Indiana	2.43	1.84

Source: Stats Indiana, 2007 Property Tax Rates.

*Rate per \$100 market-based value



Unincorporated Population by County

	% Unincorporated
Boone	51
Hamilton	23
Hancock	55
Hendricks	48
Johnson	35
Madison	33
Marion	2
Morgan	61
Shelby	54

Source: Stats Indiana, Community Population, 2007; HCA calculations



2006 Income by County

	<u>Avg. Adj. Gross Inc.</u>	<u>Avg. W & S</u>
Hamilton	\$93,313	\$69,039
Indy Metro	\$60,620	\$52,039
Indiana	\$49,954	\$38,210

Source: Syracuse University, Transactional Records Access Clearinghouse, 2006 IRS Filings.



Commuting Geography 2006

From / To	Hamilton	Marion	Madison	Boone	Howard	Hendricks	Hancock	Dearborn
Hamilton	97,104	52,742	1,546	892	2,421	553	636	14
Marion	12,452							
Madison	4,830							
Boone	1,884							
Howard	618							
Hendricks	1,458							
Hancock	1,620							
Dearborn	596							

- 62,972 – Number of Hamilton County residents that work outside the county
- 29,041 – Number of people that live outside Hamilton County but work in the county
- -33,931 – Net Hamilton County commuting dynamics

Source: Stats IN, IT-40 Returns for Tax Year 2006

Fastest Growing U.S. Counties, 2000 – 2007*

	<u>Pop. Gain</u>	<u>% Increase</u>
1. Kendall, IL	42,258	77
2. Flagler, FL	38,565	77
3. Rockwall, TX	30,731	71
4. Pinal, AZ	119,531	67
5. Loudoun, VA	109,198	64
6. Forsyth, GA	60,507	62
7. Paulding, GA	46,298	58
8. Lincoln, SD	13,618	56
9. Henry, GA	66,693	56
10. Newton, GA	34,018	54
23. Hamilton, IN	78,921	43

Source: U.S. Bureau of the Census, Table 8, Population Estimates for 100 Fastest Growing Counties


* Counties with population of at least 30,000 in 2007



U.S. County Rankings by Avg. Adj. Gross Income

1. Fairfield, CN	\$112,900
2. Goochland, VA	\$108,500
3. Falls Church City	\$107,600
4. Marin, CA	\$106,690
5. Teton, WY	\$104,840
20. Hamilton, IN	\$ 93,300


Source: Syracuse University, Transactional Records Access Clearinghouse, 2006 IRS Filings.



Leading Midwest Counties: Average Wage and Salary

<u>County/St.</u>	<u>Avg. Wage/Salary</u>	<u>Nat'l Rank</u>
■ Hamilton, IN	\$69,040	12
■ Carver, MN	\$68,320	16
■ Lake, IL	\$67,750	19
■ Delaware, OH	\$67,140	20
■ Ozaukee, WI	\$63,630	26
■ DuPage, IL	\$60,690	33

Source: Syracuse University, Transactional Records Access Clearinghouse,
2006 IRS Filings



U.S. Ranking: B.A. Degree or Better (% of Adults 25 yrs. +)

1.	Fall Church City, VA	63.7%
2.	Los Alamos, NM	60.5%
3.	Arlington, VA	60.2%
4.	Pitkin, CO	57.1%
5.	Fairfax, VA	54.8%
6.	Montgomery, MD	54.6%
7.	Alexandria, VA	54.3%
8.	Howard, MD	52.9%
9.	Boulder, CO	52.4%
10.	Douglas, CO	51.9%
14.	Hamilton, IN	48.9%

Source: Stats Indiana, USA Counties Profile, 2007

Education Attainment: Hamilton County and Peer Midwest Counties*

<u>County</u>	<u>U.S. Rank</u>	<u>Comments</u>
■ Hamilton Co., IN	14	Suburban Indpls
■ Washtenaw Co., MI	17	U of Michigan/Ann Arbor
■ DuPage Co., IL	48	2 national laboratories
■ Delaware Co., OH	54	Ohio Wesleyan Univ.
■ Dane Co., WI	59	U of Wisconsin/Madison
■ Monroe Co., IN	70	Indiana University
■ Hennepin Co., MN	72	Univ. of Minn./Minneapolis
■ Ozaukee Co., WI	79	Suburban Milwaukee
■ Oakland Co., MI	84	5 Colleges/Suburban Detroit
■ Champaign Co., IL	86	University of Illinois

Source: Stats Indiana, 2007 USA Counties Profile and HCA Research

*Percent Adult Population with B.A. Degree or better